

## Summary of Non-Consolidated Financial Statements as of 31<sup>st</sup> March, 2003

Name of Listed Company: Information Services International - Dentsu, Ltd.  
 Listed Exchange: Tokyo  
 Code Number: 4812  
 Location of Head Office: Tokyo  
 Representative : Jutaro Takinami, President and CEO  
 Contact for Inquiries: Hajime Oda, Executive Director, Corporate Strategy & Planning Division  
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Does an Interim Dividend System Apply? Yes  
 単元株制度の採用の有無 有 ( 1 単元 100 株 )  
 Date of Settlement Meeting of Board of Directors: May 16, 2003  
 Date of Regular General Meeting of Shareholders: June 25, 2003

### 1 . Results for the Fiscal Year 2002 (April 1, 2002 to March 31, 2003)

#### (1) Operating Results

(Figures have been rounded down to the nearest million yen)

	Sales		Operating income		Ordinary income	
	(million yen)	%	(million yen)	%	(million yen)	%
FY2002	54,331	5.0	1,198	-	1,062	-
FY2001	57,204	9.6	4,247	3.0	4,424	1.6

	Net income		E. P. S.	Diluted E. P. S.	R. O. E.	Ordinary income on assets	Ordinary income on net sales
	(million yen)	%	(yen)	(yen)	%	%	%
FY2002	1,178	-	36.17	-	3.8	2.2	2.0
FY2001	1,452	33.1	89.12	-	4.6	8.9	7.7

(Notes) [1] Average number of shares during the fiscal year: FY2002: 32,586,428; FY2001: 16,294,116

On November 20, 2001, each par value share was split into 2 shares. The average number of shares during the fiscal year has been calculated on the outstanding number of shares which is the post-split number of shares after the deduction of the average number of treasury stocks during the fiscal year.

[2] Changes to accounting procedures: none

[3] Percentages for sales, operating income, ordinary income and net income indicate percentage change from the previous fiscal year.

#### (2) Dividends

	Total annual dividend per share			Total (annual) dividend amount	Payout ratio	Ratio of dividend to shareholders' equity
	(yen)	Interim dividend	End-of-year dividend			
FY2002	20.00	(yen) 10.00	(yen) 10.00	(million yen) 488	% 41.5	% 1.6
FY2001	20.00	-	20.00	325	22.4	1.0

(Note) Breakdown of dividends for FY2002: commemorative dividend: - yen; special dividend: - yen

(3)Financial Position

	Total assets	Shareholders' equity	Ratio of shareholders' equity to total assets	Shareholders' equity per share
	(million yen)	(million yen)	%	(yen)
FY2002	45,170	30,507	67.5	936.24
FY2001	50,864	31,888	62.7	1,957.10

(Note) [1]Outstanding shares at end of fiscal year: FY2002: 32,585,670; FY2001: 16,293,530

[2]Treasury stocks at the end of fiscal year: FY2002: 5,570; FY2001: 2,090

2 . Forecast of Results for FY2003 (April 1, 2003 to March 31, 2004)

	Net sales	Ordinary income	Net income	Total annual dividend per share		
				Interim dividend	End-of-year dividend	
	(million yen)	(million yen)	(million yen)	(yen)	(yen)	(yen)
First half of FY2003	22,900	430	320	10.00		
FY2003	56,000	1,300	670		10.00	20.00

(Reference) Estimated E. P. S.: 20.56 yen

\* The above forecast has been calculated based on the currently available information as of the disclosure date of this document. The actual performance results of operation may differ from the forecast in accordance to changes in the various business factors.