

Consolidated Financial Results for the Fiscal Year Ended March 31, 2009

Name of Listed Company: Information Services International-Dentsu, Ltd.
 Listed Exchange: Tokyo
 Code Number: 4812
 URL: <http://www.isid.co.jp/english/index.html>
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Date of the general meeting of the shareholders' meeting: June 24, 2009
 Date of scheduled payment of dividends: June 25, 2009
 Date of scheduled filing of securities report: June 24, 2009

(Figures have been rounded down to the nearest million yen)

1. Consolidated Financial Results for FY 2008 (From April 1, 2008 to March 31, 2009)

(1) Consolidated Financial Results

(% of change from previous year)

	Net sales		Operating income		Ordinary income	
	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)
FY 2008	75,148	-2.8	4,481	-4.5	4,628	-7.0
FY 2007	77,311	+2.8	4,694	+39.6	4,974	+37.4

	Net income		EPS	Diluted EPS	ROE	ROA	Ratio of operating income to net sales
	(million yen)	(%)	(yen)	(yen)	(%)	(%)	(%)
FY 2008	1,357	-40.4	41.67	—	4.0	8.7	6.0
FY 2007	2,275	+45.5	69.83	—	7.0	9.6	6.1

Ref.: Equity in earnings of affiliated companies: FY 2008: 29 million yen; FY 2007: 21 million yen

(Note) ROE: Ratio of net income to shareholders' equity ROA: Ratio of ordinary income to total assets

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Shareholders' equity per share
	(million yen)	(million yen)	(%)	(yen)
FY 2008	53,239	34,170	63.6	1,039.25
FY 2007	52,925	33,541	62.9	1,021.61

Ref.: Shareholders' equity: FY 2008: 33,862 million yen; FY 2007: 33,287 million yen

(3) Consolidated Cash Flow

	From operating activities	From investing activities	From financing activities	Cash and cash equivalents at end of period
	(million yen)	(million yen)	(million yen)	(million yen)
FY 2008	9,663	-6,340	-2,208	14,174
FY 2007	5,458	-2,546	-653	13,153

2. Dividends

	Dividends per share			Total dividends paid (Annual)	Payout ratio (Consolidated)	Dividend on equity ratio (Consolidated)
	Interim	Year-end	Annual			
	(yen)	(yen)	(yen)	(million yen)	(%)	(%)
FY 2007	10.00	10.00	20.00	651	28.6	2.0
FY 2008	10.00	10.00	20.00	651	48.0	1.9
FY 2009 (Forecasts)	10.00	10.00	20.00		211.0	

3. Forecast of Consolidated Results for FY 2009 (From April 1, 2009 to March 31, 2010)

(% of change from the same period last year)

	Net sales		Operating income		Ordinary income		Net income		EPS
	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)	(yen)
First half of FY 2009	30,224	-16.5	-1,138	—	-1,090	—	-848	—	-26.03
FY 2009	67,837	-9.7	1010	-77.5	1092	-76.4	309	-77.2	9.48

4. Others

1. Changes in the scope of consolidation for significant subsidiaries during fiscal year ended March 31, 2009: None
2. Changes in significant accounting policies, procedures or presentation
 - (i) Adoption of new accounting standard: Yes
 - (ii) Changes other than (i): None
3. Issued and outstanding common stock
 - (i) Number of shares outstanding at end of period, including treasury stock:
FY 2008: 32,591,240 shares; FY 2007: 32,591,240 shares
 - (ii) Number of treasury stock at end of period:
FY 2008: 7,680 shares; FY 2007: 7,569 shares

(Reference) Summary of Non-Consolidated Financial Results

(Figures have been rounded down to the nearest million yen)

1. Non-Consolidated Results for FY 2008 (April 1, 2008 to March 31, 2009)

(1) Non-Consolidated Financial Results

(% of change from previous year)

	Net sales		Operating income		Ordinary income	
	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)
FY 2008	59,485	-2.3	3,700	5.3	4,040	0.9
FY 2007	60,871	4.2	3,513	85.6	4,004	72.6

	Net income		EPS	Diluted EPS
	(million yen)	(%)	(yen)	(yen)
FY 2008	976	-36.2	29.98	—
FY 2007	1,529	22.0	46.94	—

(2) Non-Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Shareholders' equity per share
	(million yen)	(million yen)	(%)	(yen)
FY 2008	51,616	32,636	63.2	1,001.64
FY 2007	51,084	32,342	63.3	992.58

Ref.: Shareholders' equity: FY 2008: 32,636 million yen; FY 2007: 32,342 million yen

2. Forecast of Non-Consolidated Results for FY 2009 (From April 1, 2009 to March 31, 2010)

(% of change from the same period last year)

	Net sales		Operating income		Ordinary income		Net income		EPS
	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)	(yen)
First half of FY 2009	23,733	-17.3	-786	—	-495	—	-378	—	-11.60
FY 2009	53,399	-10.2	919	-75.2	1,493	-63.0	750	-23.2	23.02

Note: The above forecast has been calculated based on the currently available information as of the disclosure date of this document. The actual performance results of operation may differ from the forecast in accordance to changes in the various business factors.