

## Consolidated Financial Results for the Fiscal Year Ended March 31, 2008

Name of Listed Company: Information Services International - Dentsu, Ltd.  
 Listed Exchange: Tokyo  
 Code Number: 4812  
 URL: <http://www.isid.co.jp/english/index.html>  
 Representative: Koichi Mizuno, President and COO  
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Date of the general meeting of the Shareholders' meeting: June 25, 2008  
 Date of scheduled payment of dividends: June 26, 2008  
 Date of scheduled filing of securities report: June 25, 2008

(Figures have been rounded down to the nearest million yen)

### 1. Consolidated Financial Results for FY2007 (From April 1, 2007 to March 31, 2008)

#### (1) Consolidated Financial Results

	Sales		Operating income		Ordinary income	
	(million yen)	%	(million yen)	%	(million yen)	%
FY2007	77,311	2.8	4,694	39.6	4,974	37.4
FY2006	75,171	9.4	3,363	36.5	3,619	29.7

	Net income		E. P. S.	Diluted E. P. S.	R. O. E.	R.O.A.	Ratio of Operating income to Sales
	(million yen)	%	(yen)	(yen)	%	%	%
FY2007	2,275	45.5	69.83	-	7.0	9.6	6.1
FY2006	1,564	22.8	48.00	-	4.9	7.2	4.5

cf. Equity in earnings of affiliated companies: FY2007: 21 million yen; FY2006: 37 million yen  
 (Note) ROE: Ratio of Net income to Shareholders' equity ROA: Ratio of Ordinary income to Total assets

#### (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Shareholders' equity per share
	(million yen)	(million yen)	%	(yen)
FY2007	52,925	33,541	62.9	1,021.61
FY2006	50,725	32,212	63.1	982.03

cf. Shareholders' equity: FY2007: 33,287 million yen; FY2006: 31,998 million yen

#### (3) Consolidated Cash Flow

	From operating activities	From investing activities	From financing activities	Cash & cash equivalents at end of period
	(million yen)	(million yen)	(million yen)	(million yen)
FY2007	5,458	△2,546	△653	13,153
FY2006	2,025	△1,753	△687	11,042

### 2. Dividends

	Dividends per share			Total dividends paid (Annual)	Payout ratio (Consolidated)	Dividend on equity ratio (Consolidated)
	Interim	Year-end	Annual			
	(yen)	(yen)	(yen)	(yen)	(%)	(%)
FY2006	10.00	10.00	20.00	651	41.7	2.1
FY2007	10.00	10.00	20.00	651	28.6	2.0
FY2008 (Forecasts)	10.00	10.00	20.00		30.5	

### 3. Forecast of Consolidated Results for FY2008 (From April 1, 2008 to March 31, 2009)

(%of change from the same period last year)

	Sales		Operating income		Ordinary income		Net income		E.P.S.
	(million yen)	%	(million yen)	%	(million yen)	%	(million yen)	%	(yen)
First half of FY2008	35,435	1.2	509	△54.6	568	△54.7	93	△76.4	2.85
FY2008	79,746	3.1	4,360	△7.1	4,459	△10.4	2,136	△6.1	65.55

### 4. Others

Number of shares outstanding (common stock)

① Number of shares outstanding (inclusive of treasury stock):

FY2007: 32,591,240shares; FY2006: 32,591,240shares

② Number of treasury stock:

FY2007: 7,569shares; FY2006: 7,409shares

### (Reference) Summary of non-consolidated financial results

(Figures have been rounded down to the nearest million yen)

#### 1. Non-Consolidated Financial Results for FY2007 (From April 1, 2007 to March 31, 2008)

##### (1) Non-Consolidated Financial Results

(%of change from previous year)

	Sales		Operating income		Ordinary income	
	(million yen)	%	(million yen)	%	(million yen)	%
FY2007	60,871	4.2	3,513	85.6	4,004	72.6
FY2006	58,397	9.7	1,893	1.6	2,320	△0.6

	Net income		E. P. S.	Diluted E. P. S.
	(million yen)	%	(yen)	(yen)
FY2007	1,529	22.0	46.94	-
FY2006	1,253	△49.5	38.46	-

##### (2) Non-Consolidated Financial Position

	Total assets	Net Assets	Equity ratio	Shareholders' equity per share
	(million yen)	(million yen)	%	(yen)
FY2007	51,084	32,342	63.3	992.58
FY2006	47,569	31,629	66.5	970.72

cf. Shareholders' equity: FY2007: 32,342 million yen; FY2006: 31,629 million yen

#### 2. Forecast of Non-Consolidated Results for FY2008 (From April 1, 2008 to March 31, 2009)

(%of change from the same period last year)

	Sales		Operating income		Ordinary income		Net income		E.P.S.
	(million yen)	%	(million yen)	%	(million yen)	%	(million yen)	%	(yen)
First half of FY2008	27,120	△0.5	606	△35.7	775	△34.8	374	△36.4	11.48
FY2008	60,903	0.1	3,659	4.2	3,981	△0.6	2,214	44.8	67.95

\* The above forecast has been calculated based on the currently available information as of the disclosure date of this document. The actual performance results of operation may differ from the forecast in accordance to changes in the various business factors.