

## Summary of Non-Consolidated Interim Financial Statements as of 30<sup>th</sup> September, 2004

Name of Listed Company: Information Services International - Dentsu, Ltd.  
 Listed Exchange: Tokyo  
 Code Number: 4812  
 Location of Head Office: Tokyo  
 (URL <http://www.isid.co.jp>)  
 Company Representative: Jutaro Takinami, President & COO  
 Contact for Inquiries: Jiro Sakai, General Manager, Accounting & Finance Department  
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Date of Semi-Annual Account Settlement Meeting of Board of Directors: November 12, 2004  
 Does an Interim Dividend System Apply? Yes  
 Starting Date of Interim Dividend Payment: December 10, 2004  
 Adoption of Unit Shareholding System: Yes (One unit of shares shall be one hundred shares.)

### 1 . Results for the First Half of the Fiscal Year 2004 (April 1, 2004 to September 30, 2004)

#### (1) Operating Results

(Figures have been rounded down to the nearest million yen)

	Sales		Operating income		Ordinary income	
	(million yen)	%	(million yen)	%	(million yen)	%
First half of FY2004	28,324	14.8	245	-	74	-
First half of FY2003	24,671	2.0	580	-	9	-
FY2003	55,982		97		1,288	

	Net income		E. P. S.
	(million yen)	%	(yen)
First half of FY2004	529	-	16.24
First half of FY2003	8	-	0.27
FY2003	735		22.58

(Notes) [1] Average number of shares during the fiscal year:

First half of FY2004: 32,584,698; First half of FY2003: 32,585,502;  
 FY2003: 32,585,273

[2] Changes to accounting procedures: none

[3] Percentages for sales, operating income, ordinary income and net income indicate percentage change from the first half of the previous fiscal year.

#### (2) Dividends

	Interim dividend	End-of-year dividend
	(yen)	(yen)
First half of FY2004	10.00	-
First half of FY2003	10.00	-
FY2003	-	20.00

(3)Financial Position

	Total assets	Shareholders' equity	Ratio of shareholders' equity to total assets	Shareholders' equity per share
	(million yen)	(million yen)	%	(yen)
First half of FY2004	45,450	29,938	65.9	918.81
First half of FY2003	44,383	30,289	68.2	929.56
FY2003	46,407	30,527	65.8	936.87

(Note) [1]Outstanding shares at end of fiscal year:

First half of FY2004: 32,584,450; First half of FY2003: 32,585,310  
FY2003: 32,584,870

[2]Treasury stocks at the end of fiscal year:

First half of FY2004: 6,790; First half of FY2003: 5,930  
FY2003: 6,370

**2 . Forecast of Results for FY2004 (April 1, 2004 to March 31, 2005)**

	Sales	Ordinary income	Net income	Total annual dividend per	
				End-of-year dividend	
	(million yen)	(million yen)	(million yen)	(yen)	(yen)
FY2004	56,777	1,409	1,185	10.00	20.00

(Reference) Estimated E. P. S.: 36.37 yen : calculated by the estimated average number of share during the fiscal year

\* The forecasted amounts above are calculated based on information available as of the release date of this statement. Actual operating results may differ from these forecasted results, depending on various uncertain factors in the future.