

Summary of Non-Consolidated Interim Financial Statements as of 30th September, 2003

Name of Listed Company: Information Services International - Dentsu, Ltd.
 Listed Exchange: Tokyo
 Code Number: 4812
 Location of Head Office: Tokyo
 (URL <http://ww.isid.co.jp>)
 Company Representative: Jutaro Takinami, President & CEO
 Contact for Inquiries: Hajime Oda, Executive Director, Corporate Strategy & Planning Division
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Date of Semi-Annual Account Settlement Meeting of Board of Directors: November 14, 2003
 Does an Interim Dividend System Apply? Yes
 Starting Date of Interim Dividend Payment: December 10, 2003
 Adoption of Unit Shareholding System: Yes (One unit of shares shall be one hundred shares.)

1 . Results for the First Half of the Fiscal Year 2003 (April 1, 2003 to September 30, 2003)

(1) Operating Results

(Figures have been rounded down to the nearest million yen)

	Sales		Operating income		Ordinary income	
	(million yen)	%	(million yen)	%	(million yen)	%
First half of FY2003	24,671	2.0	580	-	9	-
First half of FY2002	25,180	6.5	744	-	637	-
FY2002	54,331		1,198		1,062	

	Net income		E. P. S.
	(million yen)	%	(yen)
First half of FY2003	8	-	0.27
First half of FY2002	596	-	36.59
FY2002	1,178		36.17

(Notes) [1] Average number of shares during the fiscal year:

First half of FY2003: 32,585,502; First half of FY2002: 16,293,418;
 FY2002: 32,586,428

On November 20, 2002, each par value share was split into 2 shares. The average number of shares during FY2002 has been calculated on the outstanding number of shares which is the post-split number of shares after the deduction of the average number of treasury stocks during the fiscal year.

[2] Changes to accounting procedures: none

[3] Percentages for sales, operating income, ordinary income and net income indicate percentage change from the first half of the previous fiscal year.

(2) Dividends

	Interim dividend	End-of-year dividend
	(yen)	(yen)
First half of FY2003	10.00	-
First half of FY2002	10.00	-
FY2002	-	20.0

(3)Financial Position

	Total assets	Shareholders' equity	Ratio of shareholders' equity to total assets	Shareholders' equity per share
	(million yen)	(million yen)	%	(yen)
First half of FY2003	44,383	30,289	68.2	929.56
First half of FY2002	45,991	31,025	67.5	1,904.20
FY2002	45,170	30,507	67.5	936.24

(Note) [1]Outstanding shares at end of fiscal year:

First half of FY2003: 32,585,310; First half of FY2002: 16,293,242

FY2002: 32,585,670

[2]Treasury stocks at the end of fiscal year:

First half of FY2003: 5,930; First half of FY2002: 2,378

FY2002: 5,570

2 . Forecast of Results for FY2003 (April 1, 2003 to March 31, 2004)

	Sales	Ordinary income	Net income	Total annual dividend per share	
				End-of-year dividend	
	(million yen)	(million yen)	(million yen)	(yen)	(yen)
FY2003	56,000	1,300	670	10.00	20.00

(Reference) Estimated E. P. S.: 20.56 yen : calculated by the estimated average number of share during the fiscal year

* The forecasted amounts above are calculated based on information available as of the release date of this statement. Actual operating results may differ from these forecasted results, depending on various uncertain factors in the future.